

## MARKET OVERVIEW

### Pre Open Thoughts: Just a drizzle!

It is not easy to find happiness in ourselves, and it is not possible to find it elsewhere. While the slight drizzle may bring some relief from searing heat and raise hopes of a good monsoon. A normal rainy season is crucial for India, which is battling a global slowdown and policy inaction.

The opening today is likely to be lower due to weakness across global markets. Asian markets traded mixed Monday morning, following a disappointing May jobs report in the U.S. on Friday. Japanese stocks dropped more than 1 percent after the yen surged against the dollar.

U.S. nonfarm payrolls showed the country created 38,000 jobs in May, falling well below the 162,000 expected, and casting doubt on hopes for a strengthening economic recovery and a possible Fed rate hike in the coming months.

Investors around the world may be in waiting mode as going forward key events likely to be drive the sentiments from here on. The key events to be watched out are like the US Fed Chairperson's speech on Monday, 6th June, RBI policy on Tuesday, 7th June, FOMC meeting next week and BREXIT referendum on 23rd June.

Back home too as mentioned last week the market are likely to consolidate further and Intermediate bouts of profit-booking and selling pressure is likely to be witnessed at higher levels due to overbought conditions.

All eyes are set on Rajan who is going to announce monetary policy review on Tuesday. Conjecture about a possible rate cut by the RBI has driven the sentiment in the past few weeks. But, it is still in the realm of speculation only.

INDIAN INDICES	CLOSE	PTS	% CHG
SENSEX	26843.03	-0.11	0.00
NIFTY 50	8220.80	1.85	0.02
BANKNIFTY	17680.80	113	0.64
SMALL CAP	11148.71	-46.95	-0.42
MIDCAP	11394.64	-12.08	-0.11
BANKEX	20220.18	165.02	0.82
IT	11689.36	11.38	0.10
AUTO	19418.33	86.24	0.45
FMCG	8193.23	4.79	0.06
POWER	1877.51	8.2	0.44
REALTY	1412.20	-16.29	-1.14
OIL & GAS	9399.24	21.02	0.22
METAL	8064.49	0.66	0.01
CAPITAL GOODS	14360.35	-130.79	-0.90
INDVIX	15.00	-0.09	-0.61
COMMODITY PRICE	CLOSE	PTS	% CHG
GOLD	28679.00	88	0.31
SILVER	39079.00	551	1.41
CRUDEOIL	3253.00	-61	-1.88
COPPER	313.60	4.6	1.47
ZINC	133.65	0.65	0.49
LEAD	115.90	0.6	0.52
GLOBAL INDICES*	CLOSE	PTS	% CHG
DOW JONES	17807.00	-31.50	-0.18
NASDAQ	4942.00	-28.85	-0.58
FTSE 100	6209.00	24.02	0.39
ASIAN INDICES*	CLOSE	PTS	% CHG
HANG SANG	20947.00	88.02	0.42
NIKKEI	16642.00	79.86	0.48
SHANGHAI	2938.00	13.45	0.46
CURRENCY FUTURE	2-Jun	3-Jun	NET%
USDINR	67.5875	67.5475	-0.05
EURINT	75.7650	75.3500	-0.54
GBPINR	97.6300	97.4200	-0.21
JPYINR	61.9900	62.0100	0.03
FII/DII CAPITAL MKT*	BUY	SELL	NET
FII	5571.69	3986.68	1585.01
DII	1900.64	1940.09	-393.21
FII/DII DERIVATIVES	BUY	SELL	NET
INDEX FUTURES	1363.96	1044.64	319.32
INDEX OPTIONS	10918.37	11027.19	-108.82
STOCK FUTURES	4915.77	4669.32	246.44
STOCK OPTIONS	2576.13	2596.05	-19.92

## IMPORTANT MARKET HIGHLIGHTS

The Sensex fell 51.07 points or 0.19% at the day's low of 26,792.07 in late trade. The barometer index rose 165 points or 0.61% at the day's high of 27,008.14 in early trade, its highest level since 29 October 2015. The Nifty lost 9.10 points or 0.11% at the day's low of 8,209.85 in late trade. The index rose 43.05 points or 0.52% at the day's high of 8,262 in early trade, its highest level since 26 October 2015.

Chinese stocks shrugged off data showing slowdown in growth in China's services sector last month. In mainland China, the Shanghai Composite index settled 0.46% higher. In Hong Kong, the Hang Sang index closed 0.42% higher. The Caixin China services purchasing managers index (PMI) eased to a three-month low of 51.2 in May from 51.8 in April.

Telecom stocks declined on media reports that Reliance Jio Infocomm (RJIL) has begun selling its Lyf smartphones with SIM cards enabled for the high-speed service in India's bigger cities. Bharti Airtel (down 2.73%) and Reliance Communications (down 3.84%) edged lower. This is the first time regular consumers will get access to the Jio 4G network, following the company opening it up for employees late last year.

Index heavyweight Reliance Industries (RIL) was up 0.02% at Rs 956.15. RJIL is telecom arm of RIL.

Bharti Infratel was up 0.47%. Bharti Infratel is a telecom tower arm of Bharti Airtel.

Stocks of two-wheeler makers declined. TVS Motor Company (down 0.29%) edged lower. Bajaj Auto (up 1.35%) edged higher.

MARKET TURNOVER	2-Jun	3-Jun	NET%
NSE CASH	16503.22	20319.03	18.78
BSE CASH	2184.14	2934.62	25.57
NSE FUTURES	40370.31	39700.57	-1.69
NSE OPTIONS	189680.66	111703.47	-69.81
ADVANCE / DECLINE	ADV	DEC	UNCH
NSE	670	891	70
BSE	1078	1554	168
NIFTY GAINER	2-Jun	3-Jun	% CHG
AXISBANK	524.35	542.65	3.49
KOTAKBANK	746.30	769.30	3.08
TATAPOWER	72.25	73.90	2.28
HINDUNILVR	868.20	884.85	1.92
NTPC	144.95	147.60	1.83
NIFTY LOSER	2-Jun	3-Jun	% CHG
IDEA	105.45	118.55	-11.05
BHARTIARTL	358.15	366.20	-2.20
SBIN	196.60	200.55	-1.97
LUPIN	1450.10	1475.35	-1.71
BHEL	118.00	120.05	-1.71
CASH SEGMENT VOLUME TOPPERS	2-Jun	3-Jun	VALUE (In crore)
IDEA	118.55	105.45	2293.68
AXISBANK	524.35	542.65	733.87
UJJIVAN	333.70	382.55	595.65
TATAMOTORS	453.45	453.95	533.45
SBIN	200.55	196.60	488.45
TOP TRADED STOCK FUTURE	EXP. DATE	TRADE VALUE (Rs.)	NO. OF CONTRACTS
IDEA	30/06/2016	10964652750	34162
SBIN	30/06/2016	10760695200	27071
AXISBANK	30/06/2016	11673361800	21508
TATAMOTORS	30/06/2016	12540367425	18207
ICICIBANK	30/06/2016	5619759615	13756
TOP TRADED STOCK OPTION	STRIKE PRICE	OPTION TYPE	NO. OF CONTRACTS
SBIN	200	CE	4990
SBIN	210	CE	4151
IDEA	110	CE	3344
SBIN	220	CE	2818
SBIN	190	PE	2494

## CORPORATE NEWS

- Natco Pharma jumps as partner gets USFDA tentative approval for Sorafenib Tablets
- Punj Lloyd drops 9.38% in two sessions
- Fertilizer stocks gain after IMD retains previous forecast of good rains for 2016 monsoon season
- Sical Logistics gains after subsidiary receives letter of intent from Kamarajar Port
- Airline stocks decline as crude oil prices rise
- Volumes jump at IIFL Holdings counter
- MOIL spurts as board to consider share buyback proposal
- Indiabulls Housing Finance gains after announcing plans to raise funds
- Idea Cellular tumbles on huge volumes
- Navkar Corp gains after receipt of contract
- Suven Life gains after securing product patents in Israel and Mexico
- Dabur India gains after incorporating step-down subsidiary in Iran
- Idea Cellular slumps on huge volumes
- TVS Motor gains after launching product in various states
- Shriram Transport Finance gains after announcing fund raising plans
- M&M gains after announcing launch of new electric sedan
- NMDC gains as board to consider share buyback proposal

MOST ACTIVE CALLS	EXP. DATE	STRIKE PRICE	LTP
NIFTY	30-Jun-16	8300	86.50
NIFTY	30-Jun-16	8400	48.70
NIFTY	30-Jun-16	8500	25.20
NIFTY	30-Jun-16	8200	137.05
NIFTY	30-Jun-16	8600	11.95
MOST ACTIVE PUTS	EXP. DATE	STRIKE PRICE	LTP
NIFTY	30-Jun-16	8200	105.00
NIFTY	30-Jun-16	8100	70.95
NIFTY	30-Jun-16	8000	47.15
NIFTY	30-Jun-16	7900	31.90
NIFTY	30-Jun-16	7800	21.15
INDICES LEVEL	NIFTY 50	SENSEX	NIFTY IT
CLOSE	8220.80	26843.03	11462.00
R3	8335.18	27313.22	11633.25
R2	8283.03	27097.15	11556.50
R1	8251.92	26970.09	11509.25
PIVOT	8230.88	26881.08	11479.75
S1	8199.77	26754.02	11432.50
S2	8178.73	26665.01	11403.00
S3	8126.58	26448.94	11326.25
ADR PRICE	LTP	VOLUME	%CHG
Company	Last Price (\$)	Volume	% Change
Dr. Reddy's Lab	46.97	168908	-0.21
H D F C Bank	65.33	400242	-0.38
I C I C I Bank	7.22	7639921	0.70
Infosys Technologies	19.61	1784134	-0.31
Patni Computer	16.76	17776	2.07
REDIFF.COM	0.38	0	-13.64
Sterlite Industries Ltd.	0.00	0	-100.00
Tata Motors	34.28	1284228	0.32
BULK DEALS	BUY/SELL	QUANTITY	TRADE PRICE
GAYAPROJ	BUY	185000	577.50
IDEA	BUY	66679132	110.41
ISFT	BUY	100000	372.00
ISFT	BUY	100000	372.00

## MARKET OUTLOOK

<b>NIFTY 50</b>	<b>0.02%</b> ▲
NET CHG	1.85
OPEN	8246.20
HIGH	8262.00
LOW	8209.85
CLOSE	8220.80

<b>SENSEX</b>	<b>0.01%</b> ▼
NET CHG	-0.11
OPEN	26919.23
HIGH	27008.14
LOW	26792.07
CLOSE	26843.03

<b>NIFTY IT</b>	<b>0.03%</b> ▲
NET CHG	3.80
OPEN	11482.05
HIGH	11527.00
LOW	11450.25
CLOSE	11462.00



Nifty View 6th June 2016 (Previous Close 8219):

Yesterday, Index took support @ 8150 & moved up to 8230, finally closing 0.2% positive for the day.

Going Forward,

Post opening, Till Support zone of 8180-8185 holds, upside up to 8290-8305 will be witnessed.

Cross-over above 8305 will lead to a further Short Covering up to 8356-8386 will be witnessed.

Break below 8175, will lead to test of support zone 8130-8095.

On the Derivatives Front( For Fresh Series), Highest OI is witnessed in 8300 calls (43 Lakhs) with additions to the tune of 3 & 3.4 Lakhs in 8300 & 8400 Calls implying 8380-8410 Resistance now for the complete Series & 8290-8310 for the near term.

On the Put side, Highest OI is witnessed in 8000 Strike (64 Lakh) with additions of 3.4 & 5 Lakhs in 8200-8100 Puts implies that on a broader time-frame, 8020-8050 would be a stronger support for the complete series & 8160-8140 for short term.

Trading Range 8180 – 8295.

## PIVOT TABLE

SCRIP	HIGH	LOW	CLOSE	S3	S2	S1	PIVOT	R1	R2	R3
ACC	1564.00	1533.60	1540.00	1485.07	1515.47	1527.73	1545.87	1558.13	1576.27	1606.67
ADANIPTS	206.25	202.10	204.55	196.00	200.15	202.35	204.30	206.50	208.45	212.60
AMBUJACEM	233.75	228.10	228.65	218.87	224.52	226.58	230.17	232.23	235.82	241.47
ASIANPAINT	1032.10	1013.50	1025.30	986.43	1005.03	1015.17	1023.63	1033.77	1042.23	1060.83
AXISBANK	544.95	527.00	542.65	502.30	520.25	531.45	538.20	549.40	556.15	574.10
BAJAJ-AUTO	2659.15	2595.00	2639.20	2502.82	2566.97	2603.08	2631.12	2667.23	2695.27	2759.42
BANKBARODA	144.45	139.35	140.20	131.13	136.23	138.22	141.33	143.32	146.43	151.53
BHARTIARTL	365.70	355.35	358.15	339.03	349.38	353.77	359.73	364.12	370.08	380.43
BHEL	121.00	117.70	118.00	112.30	115.60	116.80	118.90	120.10	122.20	125.50
BOSCHLTD	22449.25	22075.00	22269.35	21516.03	21890.28	22079.82	22264.53	22454.07	22638.78	23013.03
BPCL	1033.95	1003.85	1012.50	956.57	986.67	999.58	1016.77	1029.68	1046.87	1076.97
CAIRN	144.15	141.10	142.20	136.38	139.43	140.82	142.48	143.87	145.53	148.58
CIPLA	473.95	462.30	465.20	443.85	455.50	460.35	467.15	472.00	478.80	490.45
COALINDIA	311.90	308.05	308.95	301.93	305.78	307.37	309.63	311.22	313.48	317.33
DRREDDY	3196.95	3142.30	3160.10	3057.15	3111.80	3135.95	3166.45	3190.60	3221.10	3275.75
GAIL	377.70	368.80	370.25	354.45	363.35	366.80	372.25	375.70	381.15	390.05
GRASIM	4369.65	4310.15	4318.75	4213.85	4273.35	4296.05	4332.85	4355.55	4392.35	4451.85
HCLTECH	726.45	720.70	721.90	711.52	717.27	719.58	723.02	725.33	728.77	734.52
HDFC	1268.80	1246.00	1254.90	1210.97	1233.77	1244.33	1256.57	1267.13	1279.37	1302.17
HDFCBANK	1185.00	1169.05	1171.75	1143.37	1159.32	1165.53	1175.27	1181.48	1191.22	1207.17
HEROMOTOCO	3211.15	3100.70	3146.20	2931.78	3042.23	3094.22	3152.68	3204.67	3263.13	3373.58
HINDALCO	106.90	104.10	105.55	99.92	102.72	104.13	105.52	106.93	108.32	111.12
HINDUNILVR	888.00	869.40	884.85	843.55	862.15	873.50	880.75	892.10	899.35	917.95
ICICIBANK	246.40	242.00	243.75	235.25	239.65	241.70	244.05	246.10	248.45	252.85
IDEA	114.30	104.20	105.45	87.78	97.88	101.67	107.98	111.77	118.08	128.18
INDUSINDBK	1132.50	1119.10	1123.95	1098.38	1111.78	1117.87	1125.18	1131.27	1138.58	1151.98
INFY	1279.30	1260.05	1266.90	1230.25	1249.50	1258.20	1268.75	1277.45	1288.00	1307.25
ITC	359.85	352.55	353.90	340.83	348.13	351.02	355.43	358.32	362.73	370.03
KOTAKBANK	772.45	743.10	769.30	702.92	732.27	750.78	761.62	780.13	790.97	820.32
LT	1485.95	1456.00	1460.60	1407.62	1437.57	1449.08	1467.52	1479.03	1497.47	1527.42
LUPIN	1482.85	1446.00	1450.10	1385.95	1422.80	1436.45	1459.65	1473.30	1496.50	1533.35
M&M	1358.60	1342.75	1354.20	1320.15	1336.00	1345.10	1351.85	1360.95	1367.70	1383.55
MARUTI	4235.00	4180.00	4217.95	4100.98	4155.98	4186.97	4210.98	4241.97	4265.98	4320.98
NTPC	149.30	144.95	147.60	138.58	142.93	145.27	147.28	149.62	151.63	155.98
ONGC	214.50	211.10	211.85	205.68	209.08	210.47	212.48	213.87	215.88	219.28
PNB	78.75	75.45	76.15	70.18	73.48	74.82	76.78	78.12	80.08	83.38
POWERGRID	150.85	149.25	150.40	146.97	148.57	149.48	150.17	151.08	151.77	153.37
RELIANCE	962.90	955.85	959.65	945.37	952.42	956.03	959.47	963.08	966.52	973.57
SBIN	202.15	195.40	196.60	184.55	191.30	193.95	198.05	200.70	204.80	211.55
SUNPHARMA	751.90	735.05	737.35	707.73	724.58	730.97	741.43	747.82	758.28	775.13
TATAMOTORS	461.80	452.50	453.95	437.48	446.78	450.37	456.08	459.67	465.38	474.68
TATAPOWER	74.45	72.35	73.90	69.37	71.47	72.68	73.57	74.78	75.67	77.77
TASTASTEEL	348.30	336.40	338.55	317.28	329.18	333.87	341.08	345.77	352.98	364.88
TCS	2658.00	2620.50	2629.55	2561.02	2598.52	2614.03	2636.02	2651.53	2673.52	2711.02
TECHM	557.55	546.15	551.70	529.00	540.40	546.05	551.80	557.45	563.20	574.60
ULTRACEMCO	3254.65	3183.30	3189.25	3066.37	3137.72	3163.48	3209.07	3234.83	3280.42	3351.77
VEDL	107.60	103.85	104.65	97.87	101.62	103.13	105.37	106.88	109.12	112.87
WIPRO	543.50	539.00	540.80	532.10	536.60	538.70	541.10	543.20	545.60	550.10
YESBANK	1059.80	1042.10	1049.40	1015.03	1032.73	1041.07	1050.43	1058.77	1068.13	1085.83
ZEEL	461.80	453.85	456.55	441.50	449.45	453.00	457.40	460.95	465.35	473.30
ZEEL	461.80	453.85	456.55	441.50	449.45	453.00	457.40	460.95	465.35	473.30

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