

**MARKET OVERVIEW**
**Patanjali Press Conference Key Highlights:**

“We’ll cross Rs.10,000 crore by March 2017,” Baba Ramdev said

From Rs.446 crore in 2011-12, Patanjali’s revenue jumped to Rs.2,006 crore in 2014-15, and around Rs.5,000 crore for the year ended 31 March 2016.

Ramdev claimed that Patanjali’s toothpaste Dant Kanti did Rs.450 crore of business in 2015-16, while Kesh Kanti shampoo and hair oil had crossed Rs.350 crore in revenue in less than a year.

He is aiming to be bigger than the MNCs. “Colgate will be below Patanjali by this year (2015-16, in terms of revenue), and in three years, we will overtake Unilever,” Ramdev said

Acharya Balkrishna, chairman of Patanjali Ayurved, said the company will spend more than Rs.1,000 crore to set up new production units and Rs.150 crore on a research and development facility.

According to Ramdev, Patanjali will continue to focus on beverages and health drinks, home care products, natural cosmetics and healthcare products, and natural food products.

Patanjali has around 30 products in its portfolio including a health drink, energy bar, cow milk powder, digestive biscuits, fairness cream, anti-aging cream, and moisturizing cream.

“We are also going to aggressively look at an e-commerce strategy, which will take shape this year, and focus on strengthening our exports to at least 10-12 countries,” said Balkrishna.

INDIAN INDICES	CLOSE	PTS	% CHG
SENSEX	26046.09	38.79	0.15
NIFTY 50	7962.65	107.6	1.37
BANKNIFTY	17002.55	323.9	1.94
SMALL CAP	11176.70	65.59	0.59
MIDCAP	11151.12	60.63	0.55
BANSEX	19350.40	-41.32	-0.21
IT	11546.14	51.41	0.45
AUTO	18956.83	129.42	0.69
FMCG	7809.97	46.71	0.60
POWER	1876.85	0.7	0.04
REALTY	1332.02	8.52	0.64
OIL & GAS	9468.62	56.93	0.60
METAL	8111.95	19.61	0.24
CAPITAL GOODS	13519.32	52.31	0.39
INDVIX	16.58	0.01	0.05
COMMODITY PRICE	CLOSE	PTS	% CHG
GOLD	29202.00	-60	-0.21
SILVER	40190.00	88	0.22
CRUDEOIL	2937.00	59	2.01
COPPER	329.05	-2.9	-0.88
ZINC	125.75	1.05	0.83
LEAD	116.20	-0.2	-0.17
GLOBAL INDICES*	CLOSE	PTS	% CHG
DOW JONES	17990.00	13.08	0.07
NASDAQ	4888.00	-7.50	-0.15
FTSE 100	6284.00	23.60	0.38
ASIAN INDICES*	CLOSE	PTS	% CHG
HANG SANG	21356.00	-50.84	-0.24
NIKKEI	17291.00	-62.21	-0.37
SHANGHAI	2965.00	0.91	0.03
CURRENCY FUTURE	25-Apr	26-Apr	NET%
USDINR	66.6500	66.5350	-0.17
EURINT	75.0200	75.0475	0.03
GBPINR	96.4400	96.8575	0.43
JPYINR	59.9800	59.9625	-0.02
FII/DII CAPITAL MKT*	BUY	SELL	NET
FII	4855.69	4343.47	512.22
DII	1900.64	1940.09	21.21
FII/DII DERIVATIVES	BUY	SELL	NET
INDEX FUTURES	9586.52	8592.32	994.20
INDEX OPTIONS	46993.13	47494.39	-501.26
STOCK FUTURES	20546.96	21417.87	-870.92
STOCK OPTIONS	5297.05	5286.93	10.12

## IMPORTANT MARKET HIGHLIGHTS

After opening on a negative note, key benchmark indices reversed intraday trend and ended the session sharply higher on bargain hunting after recent losses. The barometer index, the S&P BSE Sensex, rose 300.12 points or 1.17% to 25,979.05, as per the provisional closing data. The gains for the Nifty 50 index were higher in percentage terms than those for the Sensex. The Nifty rose 107.60 points or 1.37% to 7,962.65, as per the provisional closing data. The Sensex provisionally closed below the psychologically important 26,000 level which it had crossed in mid-afternoon trade. All the nineteen sectoral indices on BSE registered gains. Gains in European stocks also boosted investors' sentiment.

The Sensex jumped 376.07 points, or 1.46% at the day's high of 26,055 in late trade, its highest level since 21 April 2016. The index fell 129.88 points, or 0.51% at the day's low of 25,549.05 in early trade, its lowest level since 13 April 2016. The Nifty jumped 119.45 points, or 1.52% at the day's high of 7,974.5 in late trade, its highest level since 21 April 2016. The index fell 32.50 points, or 0.41% at the day's low of 7,822.55 in early trade, its lowest level since 13 April 2016.

The market breadth indicating the overall health of the market was strong. On BSE, 1,567 shares rose and 998 shares fell. A total of 174 shares were unchanged. The BSE Mid-Cap index provisionally rose 0.79%. The BSE Small-Cap index provisionally rose 0.68%. Both these indices underperformed the Sensex.

US stock prices fell yesterday, 25 April 2016, as weaker oil prices weighed on energy shares. The US Federal Reserve holds a two-day policy meeting on Tuesday, 26 April 2016 and Wednesday, 27 April 2016

MARKET TURNOVER	25-Apr	26-Apr	NET%
NSE CASH	14787.11	18283.04	19.12
BSE CASH	4413.64	2685.52	-64.35
NSE FUTURES	65071.42	99682.32	34.72
NSE OPTIONS	294458.93	418130.87	29.58
ADVANCE / DECLINE	ADV	DEC	UNCH
NSE	1005	543	83
BSE	1129	582	115
NIFTY GAINER	25-Apr	26-Apr	% CHG
HINDALCO	98.40	103.15	4.83
IDEA	118.15	123.75	4.74
INDUSINDBK	982.35	1021.40	3.98
MARUTI	3727.95	3871.55	3.85
YESBANK	878.65	910.70	3.65
NIFTY LOSER	25-Apr	26-Apr	% CHG
ADANI PORTS	229.10	231.80	-1.16
INFRA TEL	363.05	366.80	-1.02
HEROMOTOCO	2931.85	2961.80	-1.01
ULTRACEMCO	3266.05	3276.20	-0.31
BPCL	975.80	978.30	-0.26
CASH SEGMENT VOLUME TOPPERS	25-Apr	26-Apr	VALUE (In crore)
MARUTI	3727.95	3871.55	1062.01
ICICIBANK	252.95	254.05	686.28
RELIANCE	1016.90	1016.95	612.13
AXISBANK	469.90	480.20	600.83
SBIN	197.05	200.95	433.48
TOP TRADED STOCK FUTURE	EXP. DATE	TRADE VALUE (Rs.)	NO. OF CONTRACTS
MARUTI	28/04/2016	30295379844	63439
AXISBANK	28/04/2016	16491992250	34841
SBIN	28/04/2016	13510278400	33973
HDFCBANK	28/04/2016	14256772825	25837
RELIANCE	28/04/2016	12570248575	24771
TOP TRADED STOCK OPTION	STRIKE PRICE	OPTION TYPE	NO. OF CONTRACTS
MARUTI	3900	CE	16350
MARUTI	4000	CE	14049
MARUTI	3800	CE	12598
SBIN	200	CE	12508
MARUTI	3700	PE	12452

## CORPORATE NEWS

- Strong Q4 earnings boosts Indiabulls Housing Finance
- Sun Pharma gains after entering into public-private-partnership agreement for malaria free India
- KSB Pumps hits 52-week high
- Maruti Suzuki India gains after posting good FY 2016 results
- Volumes jump at Gillette India counter
- Maruti Suzuki India jumps after announcing Q4 results
- Filatex India extends post-result rally
- Diamond Power gains on fund raising plans
- SBT drops after announcing weak Q4 numbers
- Aurobindo Pharma gains after receiving final USFDA approval for drug
- Bharat Forge gains after securing contract from Boeing
- Delta Corp drops on profit booking
- Apollo Hospitals slides on reports of foreign brokerage downgrade
- Cigarette stocks drop on reports govt plans to ban FDI in tobacco sector
- Tata Sponge Iron drops on profit booking after strong Q4 earnings
- Glenmark Pharma gains after receiving tentative approval from USFDA for a drug
- ABB India declines on lower order inflow in Q1
- Hindalco gains after accepting Metal X's improved offer to acquire subsidiary

MOST ACTIVE CALLS	EXP. DATE	STRIKE PRICE	LTP
NIFTY	28-Apr-16	8000	29.65
NIFTY	28-Apr-16	8100	5.10
NIFTY	28-Apr-16	8050	12.60
NIFTY	28-Apr-16	7900	91.35
NIFTY	28-Apr-16	8200	0.50
MOST ACTIVE PUTS	EXP. DATE	STRIKE PRICE	LTP
NIFTY	28-Apr-16	7900	12.90
NIFTY	28-Apr-16	8000	47.75
NIFTY	28-Apr-16	7800	3.35
NIFTY	28-Apr-16	7950	25.30
NIFTY	28-Apr-16	7700	1.30
INDICES LEVEL	NIFTY 50	SENSEX	NIFTY IT
CLOSE	7962.65	26046.09	11444.35
R3	8223.80	26314.17	11757.02
R2	8071.85	26153.32	11564.02
R1	8017.25	26099.71	11490.68
PIVOT	7919.90	25992.47	11371.02
S1	7865.30	25938.86	11297.68
S2	7767.95	25831.62	11178.02
S3	7616.00	25670.77	10985.02
ADR PRICE	LTP	VOLUME	%CHG
Dr. Reddy's Lab	46.77	281972	-1.43
H D F C Bank	62.67	306099	-0.43
I C I C I Bank	7.59	12483545	-2.44
Infosys Technologies	19.08	1543880	0.00
MakeMy Trip Ltd.	18.45	61923	-1.23
REDIFF.COM	0.70	12649	1.45
SATYAM INFOWAY	1.35	17340	0.13
Tata Motors	30.56	1053886	-2.36
Wipro	12.29	505170	0.66
BULK DEALS	BUY/SELL	QUANTITY	TRADE PRICE
CHROMATIC	BUY	2593898	3.47
CHROMATIC	BUY	2593898	3.47
GAL	BUY	107246	47.46
GAL	BUY	107246	47.46

## MARKET OUTLOOK

<b>NIFTY 50</b>	<b>1.37%</b> ▲
NET CHG	107.60
OPEN	7828.15
HIGH	7974.50
LOW	7822.55
CLOSE	7962.65

<b>SENSEX</b>	<b>0.15%</b> ▲
NET CHG	38.79
OPEN	29956.45
HIGH	26046.09
LOW	25885.24
CLOSE	26046.09

<b>NIFTY IT</b>	<b>0.9%</b> ▲
NET CHG	101.90
OPEN	11292.35
HIGH	11444.35
LOW	11251.35
CLOSE	11417.35



Nifty View 27th April 2016 (Previous Close 7962):

Yesterday, Post flat to negative opening, Index took support @ 7822 & edged up higher upto 7970, finally closing 1.2% positive for the day.

Going Forward,

Post yesterday's break-out from the consolidation witnessed in previous 2-3 sessions, Till Index holds 7920, it will move up further upto 8000-8020.

Break-down below 7920 will lead to an downside upto 7870-7850.

On the Derivatives Front, Yesterday, Highest OI is witnessed in 8000 calls (67.8 Lakhs) with significant unwinding to the tune of 18, 8 & 9 Lakhs in 7900-7950-8000 Calls. On the Put side, Highest OI is witnessed in 7800 Strike (68 Lakhs) with additions of 17, 15.6 & 10 Lakhs in 7900, 7950 & 8000 Puts implies that on a broader time-frame, 7910-7930 would be a stronger support for the series & 8020 -8040 is a strong resistance and this will act as a supply zone.

Trading Range: 7910 – 8025.

## PIVOT TABLE

SCRIP	HIGH	LOW	CLOSE	S3	S2	S1	PIVOT	R1	R2	R3
ACC	1434.80	1421.20	1426.90	1400.43	1414.03	1420.47	1427.63	1434.07	1441.23	1454.83
ADANIPORTS	232.90	227.00	229.10	217.87	223.77	226.43	229.67	232.33	235.57	241.47
AMBUJACEM	226.50	222.25	224.45	215.90	220.15	222.30	224.40	226.55	228.65	232.90
ASIANPAINT	880.00	859.05	876.90	830.08	851.03	863.97	871.98	884.92	892.93	913.88
AXISBANK	484.90	463.65	480.20	433.75	455.00	467.60	476.25	488.85	497.50	518.75
BAJAJ-AUTO	2559.50	2506.55	2548.10	2432.15	2485.10	2516.60	2538.05	2569.55	2591.00	2643.95
BANKBARODA	162.15	156.25	161.70	148.23	154.13	157.92	160.03	163.82	165.93	171.83
BHARTIARTL	363.80	355.40	360.40	343.07	351.47	355.93	359.87	364.33	368.27	376.67
BHEL	130.85	125.00	129.15	116.63	122.48	125.82	128.33	131.67	134.18	140.03
BOSCHLTD	20400.00	19800.00	20361.05	18987.02	19587.02	19974.03	20187.02	20574.03	20787.02	21387.02
BPCL	983.85	970.80	975.80	950.72	963.77	969.78	976.82	982.83	989.87	1002.92
CAIRN	146.95	143.95	145.50	139.47	142.47	143.98	145.47	146.98	148.47	151.47
CIPLA	542.25	524.15	540.50	499.43	517.53	529.02	535.63	547.12	553.73	571.83
COALINDIA	289.90	286.50	288.30	281.43	284.83	286.57	288.23	289.97	291.63	295.03
DRREDDY	3134.85	3100.50	3120.25	3049.83	3084.18	3102.22	3118.53	3136.57	3152.88	3187.23
GAIL	368.10	353.80	363.00	333.03	347.33	355.17	361.63	369.47	375.93	390.23
GRASIM	4110.00	4020.00	4087.30	3892.43	3982.43	4034.87	4072.43	4124.87	4162.43	4252.43
HCLTECH	855.40	833.15	849.80	801.62	823.87	836.83	846.12	859.08	868.37	890.62
HDFC	1131.85	1103.05	1127.30	1063.13	1091.93	1109.62	1120.73	1138.42	1149.53	1178.33
HDFCBANK	1115.00	1092.50	1113.85	1062.12	1084.62	1099.23	1107.12	1121.73	1129.62	1152.12
HEROMOTOCO	2964.70	2915.90	2931.85	2839.88	2888.68	2910.27	2937.48	2959.07	2986.28	3035.08
HINDALCO	103.45	98.90	103.15	92.73	97.28	100.22	101.83	104.77	106.38	110.93
HINDUNILVR	896.00	880.70	885.75	856.88	872.18	878.97	887.48	894.27	902.78	918.08
ICICIBANK	254.70	246.50	254.05	235.35	243.55	248.80	251.75	257.00	259.95	268.15
IDEA	124.40	118.10	123.75	109.48	115.78	119.77	122.08	126.07	128.38	134.68
INDUSINDBK	1025.00	975.00	1021.40	907.13	957.13	989.27	1007.13	1039.27	1057.13	1107.13
INFY	1239.55	1208.60	1232.15	1164.87	1195.82	1213.98	1226.77	1244.93	1257.72	1288.67
ITC	328.35	312.50	327.40	291.05	306.90	317.15	322.75	333.00	338.60	354.45
KOTAKBANK	705.00	678.85	700.85	642.60	668.75	684.80	694.90	710.95	721.05	747.20
LT	1283.45	1260.35	1281.00	1228.73	1251.83	1266.42	1274.93	1289.52	1298.03	1321.13
LUPIN	1585.00	1526.50	1579.15	1446.55	1505.05	1542.10	1563.55	1600.60	1622.05	1680.55
M&M	1366.00	1328.15	1353.85	1273.63	1311.48	1332.67	1349.33	1370.52	1387.18	1425.03
MARUTI	3894.00	3691.90	3871.55	3414.95	3617.05	3744.30	3819.15	3946.40	4021.25	4223.35
NTPC	141.60	139.00	140.20	135.07	137.67	138.93	140.27	141.53	142.87	145.47
ONGC	215.60	210.95	214.30	204.32	208.97	211.63	213.62	216.28	218.27	222.92
PNB	90.70	87.80	90.15	83.75	86.65	88.40	89.55	91.30	92.45	95.35
POWERGRID	146.25	143.05	145.15	138.42	141.62	143.38	144.82	146.58	148.02	151.22
RELIANCE	1023.90	1007.50	1016.95	983.32	999.72	1008.33	1016.12	1024.73	1032.52	1048.92
SBIN	201.40	194.55	200.95	185.27	192.12	196.53	198.97	203.38	205.82	212.67
SUNPHARMA	817.60	797.00	814.40	768.47	789.07	801.73	809.67	822.33	830.27	850.87
TATAMOTORS	423.65	405.05	419.05	378.72	397.32	408.18	415.92	426.78	434.52	453.12
TATAPOWER	72.20	69.30	72.00	65.37	68.27	70.13	71.17	73.03	74.07	76.97
TATASTEEL	360.60	347.10	358.60	328.43	341.93	350.27	355.43	363.77	368.93	382.43
TCS	2493.50	2442.00	2489.80	2372.10	2423.60	2456.70	2475.10	2508.20	2526.60	2578.10
TECHM	477.00	465.70	475.50	450.13	461.43	468.47	472.73	479.77	484.03	495.33
ULTRACEMCO	3298.45	3251.25	3266.05	3177.52	3224.72	3245.38	3271.92	3292.58	3319.12	3366.32
VEDL	107.00	101.10	106.45	93.05	98.95	102.70	104.85	108.60	110.75	116.65
WIPRO	558.00	550.20	554.45	538.62	546.42	550.43	554.22	558.23	562.02	569.82
YESBANK	914.80	875.60	910.70	821.97	861.17	885.93	900.37	925.13	939.57	978.77
ZEEL	414.90	397.30	413.50	373.37	390.97	402.23	408.57	419.83	426.17	443.77
ZEEL	414.90	397.30	413.50	373.37	390.97	402.23	408.57	419.83	426.17	443.77



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