

It's All About Capitalizing The First Mover Advantage
Balance Between Downside Risk And Upside Potential



Hot money: In Which Sector Innumerable Opportunity Exist?

Smart Money: A Sector in Which Both Supply Side and Demand Side Is Experiencing Number of Changes every single day

In emerging economy like India; there are very few sectors which present innumerable opportunity looking at the size of the economy and logistics is one of the most lucrative industry which will present lot of opportunities for both the players and investors to make money out of it. In last one decade India, witnessed an attractive growth story in the transport and logistic sector. On one hand e-commerce has opened up third party logistic opportunity for the players while on the other hand government initiative like “Make in India” has opened up global opportunity for the companies/operators to meet the overseas logistic demand.

At present, looking at the growth momentum of e-commerce as well as different SME’s, Logistic industry really need to work on two aspects and so is government. First industry needs to start attracting the private investment to ensure smooth operation and on the other hand it needs to work on creating a skilled workforce. At the same, time government needs to work on two aspects i.e. first on infrastructure development and second on liberalizing the taxation framework by introducing GST.

In recent past, few new players knocked the door of stock exchanges and in turn, became listed entity. Looking at the rapid changes both on demand as well as on supply side, we are of the opinion that this is just a beginning where companies are entering in to the first phase of the industry cycle. We are recommending going long in the sector and expect strong upside in below mention stocks.

SR NO	NAME	MARKET CAP IN CR	CMP	TARGET	SR NO	NAME	MARKET CAP IN CR	CMP	TARGET
1	AEGISLOG	2,937.53	88	115	4	SNOWMAN	1,549.74	92.80	121
2	ALLCARGO	4,090.99	314.10	409	5	VRLOG	3,696.27	407.40	530
3	GATI	1,332.72	152.50	199					

CMP & Market Cap As On 23-10-2015
Source: Company Data Base

Notes:

- Stocks recommended in this report is based on the technical analysis and not on fundamental analysis.
- We have recommended stocks with a view to build portfolio. One cannot use such targets and levels for any short term trading as well as creating any position in F&O segment.

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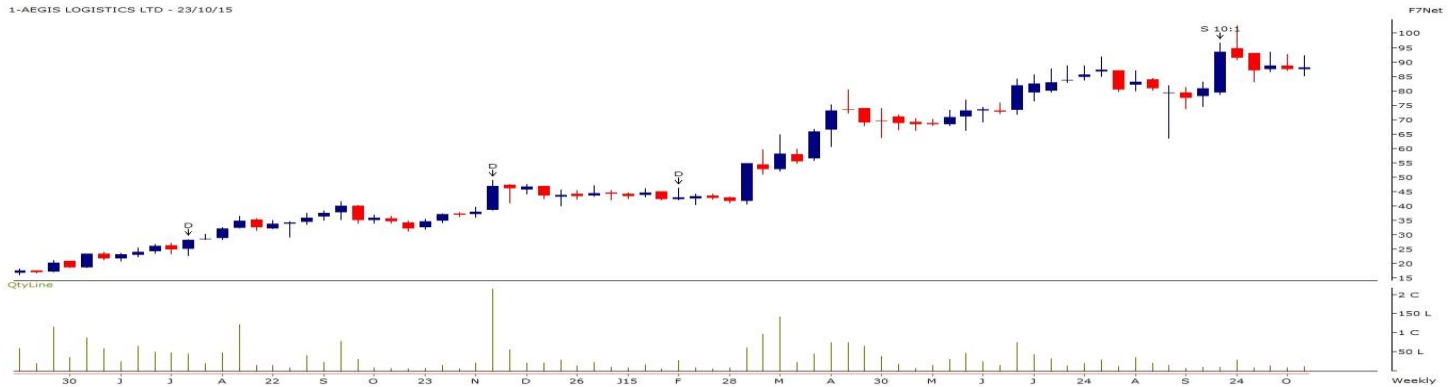
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AEGISLOG 88

1-AEGIS LOGISTICS LTD - 23/10/15

TIME FRAME 12 TO 18 MONTHS

TARGET 115



Since last three weeks stock is consolidating between the price range of 94 on the upside and 85 on the downside. Stock formed its all-time high level before few weeks and witnessed 17% correction. Daily chart pattern indicates that stock is in the process of forming an intermediate bottom. Going forward stock is likely to trade with positive bias since the buying momentum is still strong. One can go long for a potential target of 115.

ALLCARGO 314.10

1-Allcargo Logistics Limite - 23/10/15

TIME FRAME 12 TO 18 MONTHS

TARGET 409



Since last five weeks stock is forming higher top higher bottom formation on weekly chart indicating strong accumulation as the up move is supported with strong volume. Quarterly chart clearly advocates that bottom is in place and stock took a strong support at the recent low of 256. After declining for three quarters in a row, stock rebound strongly during the current quarter. One can go long for a potential target of 409.

GATI 152.50

1-GATI LIMITED - 23/10/15

TIME FRAME 12 TO 18 MONTHS

TARGET 199



After forming its intermediate high at 304.90 in the month of January 2015, stock witnessed close to 55% correction in nine months. Stock spent quality time between 152.40 on the upside and 132.70 on the downside. Before few weeks stock witnessed a positive breakout on weekly chart. Going forward stock continues to trade with positive bias and there are strong possibility that the stock will enter in to a new trading range. One can go long for a target price of 199.

SNOWMAN 92.80

TIME FRAME 12 TO 18 MONTHS

TARGET 121



In recent past stock witnessed close to 20% correction. On daily chart stock is consolidating between a broad range of 98 on the upside and 92 on the downside. Going forward stock continues to trade in consolidation zone. Stock is facing stiff resistance at 100 levels. If stock manages to close above this levels for two trading session in a raw, then there are strong possibilities that stock will enter in to a new trading range. One can go long for a potential target of 121.

VRLOG 407.40

TIME FRAME 12 TO 18 MONTHS

TARGET 530



Stock formed a double bottom between 368 and 373. Since last three weeks, stock is witnessing buying momentum both on intraday basis as well as on deliver basis. On daily chart stock witnessed a positive breakout with volume indicating strong upside in near future. On the upside if stock manages to trade above 425 then it can climb up to 500. One can go long at current level and on every decline for a price target of 530.

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